EXHIBIT M – PART 1

Exhibit M - Part 1 Page 2 of 9 2014004846 REGISTRO DE AHSACCIONES COMERCIA! UCC FINANCING STATEMENT 7011 7EP -9 PM 3: 00 **FOLLOW INSTRUCTIONS** A. NAME & PHONE OF CONTACT AT FILER (optional) B. E-MAIL CONTACT AT FILER (optional) C. SEND ACKNOWLEDGMENT TO: (Name and Address) Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide only and Dobtor name (10 or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here 🔲 and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) 18. ORGANIZATION'S NAME PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY ADDITIONAL NAME(S)INITIAL(S) SUFFIX 16 NDIVIDUAL'S SURNAME FIRST PERSONAL NAME POSTAL CODE COUNTRY 10 MAILING ADDRESS STATE 00921 USA Minilias Government Center, South Building San Juan PR 2. DEBTOR'S NAME: Provide only pne Debtor name (2s or 2b) (use exact, full name; do not crist, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor' name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor Information in item 10 of the Financing Stelement Addendum (Form UCC1Ad) 2a. ORGANIZATION'S NAME OR FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 26 INDIVIDUAL'S SURNAME POSTAL CODE COUNTRY 2c. MAILING ADDRESS STATE CITY 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNCR SECURED PARTY) Provide unity one Secured Party name (3e or 3b) 3a. ORGANIZATION'S NAME HOLDERS OF ALL BONDS ISSUED UNDER THE 1998 RESOLUTION * 3D NOIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)ANITIAL(S) SUFFIX POSTAL CODE COUNTRY 3c. MAILING ADDRESS STAIL CITY USA 10286 NY One Wall Street New York 4. COLLATERAL: This financing statement covers the following collateral: -REFER TO EXHIBIT A ATTACHED HERETO, INCORPORATED HEREIN BY REFERENCE AND MADE A PART HEREOF. --- Exhibit A attached hereto consists of one page. ---* HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION NO. 98-06, ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED 5. Check only if applicable and check unity one box. Colleteral is held in a Trust (see UCC1Ad, item 17 and Instructions) Leanq administered by a Decedent's Personal Reprocentative Check coly if applicable and check only one box: 6a. Check goly if applicable and check only one box: Non-UCC Filling Agricultural Lien Manufactured-Home Transaction Public-Finance Transaction A Debtor is a Transmitting Unity Lieansee/Licensor Seller/Buyer 7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consigner 8. OPTIONAL FILER REFERENCE DATA: 286583-001 Filed with: Services Commercial Transactions Registry of the Puerto Rico Department of State

International Association of Commercial Administrators (IACA)

Case:17-03283-LTS Doc#:8536-13 Filed:08/23/19 Entered:08/23/19 16:56:46 Desc:

EXHIBIT A TO

REGISTRO DE

UNIFORM COMMERCIAL CODE FINANCING STATEMENT 3: 00

DEBTOR:

PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY Minillas Government Center, South Building San Juan, Puerto Rico 00921

SECURED PARTY:

HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION NO. 98-06, ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED

One Wall Street New York, New York 10286

COLLATERAL DESCRIPTION

The Puerto Rico Highways and Transportation Authority (the "Authority") has executed and delivered a certain Security Agreement dated as of February 7, 2002 and has granted to the holders of all bonds issued under the Authority's Resolution No. 98-06, adopted on February 26, 1998, as amended (the "Resolution"), a security interest in (i) all Revenues (as defined in the Resolution) of the Authority, (ii) the Puerto Rico Highways and Transportation Authority Transportation Revenue Bonds Interest and Sinking Fund, as such term is defined in the Resolution (and all accounts therein maintained under the Resolution), (iii) the Puerto Rico Highways and Transportation Authority Transportation Revenue Fund, as such term is defined in the Resolution (and all accounts therein maintained under the Resolution), and (iv) all amounts on deposit and required to be on deposit therein by the terms of the Resolution including all proceeds and all after-acquired property, subject to application as permitted by the Resolution.

Case:17-03283-LTS Doc#:8536-13 Filed:08/23/19 Entered:08/23/19 16:56:46 Exhibit M - Part 1 Page 4 of 9 2014004845 RECISTRO DE COMERCIA! UCC FINANCING STATEMENT 10 SEP - 9 PM 3: 01 FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional) B. E-MAIL CONTACT AT FILER (optional) C. SEND ACKNOWLEDGMENT TO: (Name and Address) Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any pert of the Debtor's name); if any pert of the Individual Debtor's name will not fit in line 1b, seve all of item 1 blank, check here 🔛 and provide the Individual Debior information in item 10 of the Financing Statement Addendum (Form UCC1Ad) PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY 15 NOIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITICNAL NAME(S)/INITIAL(S) SHEFIX te MAILING ADDRESS CITY POSTAL CODE COUNTRY USA Minillas Government Center, South Building San Juan PR 00921 2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fill in line 2b, leave all of Item 2 blank, check here 🔛 and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad) 2a ORGANIZATION'S NAME 26 INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(SYINITIAL(S) SUFFIX 2c MAILING ADDRESS POSTAL CODE COUNTRY CITY STATE 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY). Provide only one Secured Party name (3a or 3b) 38 ORGANIZATION'S NAME HOLDERS OF ALL BONDS ISSUED UNDER THE 1998 RESOLUTION * 3b INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(SYINITIAL(S) SUFFIX 3c MAILING ADDRESS STATE POSTAL CODE CITY COUNTRY One Wall Street New York NY 10286 USA 4. COLLATERAL: This financing statement covers the following collateral: ---- REFER TO EXHIBIT A ATTACHED HERETO, INCORPORATED HEREIN BY REFERENCE AND MADE A PART HEREOF. -------- Exhibit A attached hereto consists of two pages. ----HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION 98-06 ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED 5. Check saily if applicable and check only one box: Collateral is ____ held in a frust (see UCC1Ad, item 17 and instructions) listing administered by a Decedent's Personal Representative 6a. Check only if applicable and check only one box: 6b. Check only if applicable and check only one box Manufactured-Home Transaction ___ Agricu!tural Lien Non-UCC Filing A Debtor is a Transmitting Shifty 7. ALTERNATIVE DESIGNATION (if applicable): ___essee/Lessor Selle*/Buyer Ballee/Ballor Licensee/Licensor Comagnee/Consuma 8. OPTIONAL FILER REFERENCE DATA: Filed with: Services Commercial Transactions Registry of the Puerto Rico Department of State 286583-004

EXHIBIT A TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT 3: 01

DEBTOR:

PUERTO RICO HIGHWAY AND TRANSPORTATION AUTHORITY Minillas Government Center, South Building San Juan, Puerto Rico 00921

SECURED PARTY:

HOLDERS OF ALL BONDS ISSUED UNDER RESOLUTION 98-06 ADOPTED BY THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY ON FEBRUARY 26, 1998, TOGETHER WITH ALL AMENDMENTS THERETO THEREAFTER AS THEREIN PERMITTED

One Wall Street New York, New York 10286

COLLATERAL DESCRIPTION

Pursuant to that certain Resolution No. 98-06 adopted on February 26, 1998 (as the same may be amended or supplemented from time to time, the "1998 Resolution"), all of the Debtor's right, title and interest in and to (a) all "Revenues," which include, without limitation, (i) all moneys received by the Debtor on account of the crude oil tax allocated to the Debtor by Act No. 34, approved July 16, 1997, as amended, (ii) all Existing Tax and Fee Revenues upon the repeal and cancellation of the 1968 Resolution, (iii) any tolls or other charges imposed by the Debtor for the use of any of the Toll Facilities other than Existing Toll Facilities Revenues received by the Debtor prior to the repeal and cancellation of the 1968 Resolution and (iv) the proceeds of any other taxes, fees or charges which the Legislature of Puerto Rico has allocated or may in the future allocate to the Debtor and has expressly authorized or in the future expressly authorizes the Debtor to pledge to the payment of the principal of and interest on bonds or other obligations of the Debtor and which are pledged by the Debtor to the payment of the principal of and interest on bonds or other obligations issued under the provisions of the 1998 Resolution, and investment earnings on deposits to the credit of funds established under the provisions of the 1998 Resolution, (b) the Puerto Rico Highways and Transportation Authority Transportation Revenue Bonds Interest and Sinking Fund (and all accounts created therein by or pursuant to the 1998 Resolution, including without limitation, the "Senior Bond Service Account," "Senior Bond Redemption Account," and "Senior Bond Reserve Account"), the Puerto Rico Highways and Transportation Authority Subordinated Transportation Revenue Bonds Interest and Sinking Fund (and all accounts created therein by or pursuant to the 1998 Resolution, including without limitation, the "Subordinated Bond Service Account" and "Subordinated Bond Redemption Account"), the Puerto Rico Highways and Transportation Authority Subordinated Transportation Revenue Bonds Reserve Fund (and all accounts created therein by or pursuant to the 1998 Resolution), the Puerto Rico Highways and Transportation Authority Transportation Revenue Fund (and all accounts created therein by or pursuant to the 1998 Resolution) and the Puerto

Rico Highways and Transportation Authority Transportation Construction Fund, a special fund created and designated by the 1998 Resolution and all other accounts and funds created by or pursuant to the 1998 Resolution; and (c) all proceeds and products of the foregoing.

REGISTRO DE

When used herein, the following terms have the following meanings:

"1968 Resolution" means Resolution No. 68-18 adopted by the Debtor on June 13, 1968, as amended by supplemental resolutions of the Debtor adopted on February 17, 1972, October 29, 1990, June 23, 1992, July 15, 1993 (effective September 8, 1993) and August 10, 1993, together with all amendments thereto thereafter as therein permitted.

"1968 Resolution Bonds" means all bonds issued under the 1968 Resolution.

"Existing Tax and Fee Revenues" means (1) the proceeds of the sixteen cents a gallon tax imposed on gasoline and one-half of the eight cents per gallon tax imposed on gas oil and diesel oil imposed by Subtitle B of Act No. 120, approved October 31, 1994, as amended, and allocated to the Debtor by Act No. 223 of November 30, 1995, as amended, and by said Act's predecessor statutes and (2) the proceeds of the \$15 increase per vehicle of annual motor vehicle license fees imposed by the Commonwealth of Puerto Rico and allocated to the Debtor by Act No. 9, approved August 12, 1982.

"Existing Toll Facilities Revenues" means the tolls or other charges imposed by the Debtor for the use of any Traffic Facilities financed in whole or in part by the issuance of 1968 Resolution Bonds, including any extensions, betterments or improvements to such Traffic Facilities added after the issuance of bonds under the provisions of Section 207 of the 1998 Resolution however financed or otherwise paid for.

"Toll Facilities" means any Traffic Facilities for which the Debtor imposes tolls.

"Traffic Facilities" means any of the following facilities for which 1968 Resolution Bonds or bonds or other obligations shall be issued by the Debtor under the provisions of the 1998 Resolution the cost of which facilities paid from the proceeds of such bonds or other obligations shall not have been reimbursed to the Debtor from funds not encumbered by the 1998 Resolution or the 1968 Resolution:

- (1) roads, avenues, streets, thoroughfares, speedways, bridges, tunnels, channels, stations, terminals and any other land or water facilities necessary or desirable in connection with the movement of persons, freight, vehicles or vessels;
- (2) parking lots and structures and other facilities necessary or desirable in connection with parking, loading or unloading of all kinds of vehicles or vessels; and
- (3) all property rights, easements, and interests therein necessary or desirable for the construction, maintenance, control, operation or development of such traffic facilities.

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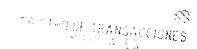


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PUERTO RICO

DEPARTAMENTO DE E

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Attention: David Dubrow					
1675 Broadway					
New York, NY 10019				ARA USO DEL OFICIAL R FILING OFFICE USE O	
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ESTADO LIBRE ASOCIADO DE

PUERTO RICO

DEPARTAMEN



14 AUG -4 AM 11:56 2014003809 Registro de Transacciones Co DECLARACIÓN DE FINANCIAMIENTO / FINANCING STATEMENT SIGA INSTRUCCIONES/ FOLLOW INSTRUCTIONS A. NOMBRE Y NÚMERO DE CONTACTO (opcional) / NAME & PHONE OF CONTACT AT FILER (optional) B. CORREO ELECTRÓNICO DE CONTACTO (opcional) / E-MAIL CONTACT AT FILER (optional) C. ENVIAR CONFIRMACIÓN A (Nombre y Dirección): / SEND ACKNOWLEDGMENT TO: (Name and Address) Arent Fox LLP Attention: David Dubrow 1675 Broadway New York, NY 10019 EL ESPACIO ARRIBA ES PARA USO DEL OFICIAL DE REGISTRO THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. NOMBRE DEL DEUDOR / DEBTOR'S NAME: Provea sólo un nombre de Deudor (1a o 1b) (use el nombre completo y exacto, no omita, modifique o abrevie ningún componente del nombre); si algún aparte del nombre del Deudor no cabe en la línea 1b, déjela en blanco, marque aquí y provea la información del Deudor Individual en el rengión 10 del Anejo a la Deciaración de Financiamiento (Forma UCC1AdPR) / Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1AdPR) 1a. NOMBRE DE LA ENTIDAD / ORGANIZATION'S NAME Puerto Rico Highway and Transportation Authority 1b. APELLIDO / INDIVIDUAL'S SURNAME NOMBRE / FIRST PERSONAL NAME SEGUNDO NOMBRE / ADDITIONAL SUFIJO ISUFFIX NAME 1c. DIRECCIÓN POSTAL I MAILING ADDRESS CIUDAD / CITY ESTADO CÓDIGO POSTAL / POSTAL PAÍS STATE CODE COUNTRY San Juan Minillas Government Center, South Building, Floor 17 PR 00940 USA 2. NOMBRE DEL DEUDOR/ DEBTOR'S NAME: Provea sólo un Deudor adicional (2a o 2b) (Use el nombre completo y exacto; no omita, modifique o abrevie ninguna parte del nombre). Si cualquier parte de un nombre no cuplera en el el espacion provisto en la 2b, deje toda la sección 2 en blanco, marque aqui 🔃 y provea el nombre completo en al rengión 10 en el Anerjo de la Declaración de Financiamiento (Forma UCC1AdPR) / Provide only one Debtor name (2a or 2b) (use exect, full name; do not omit, modify, or abbreviate any pert of the Debtor's name); if any pert of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1AdPR) 2a. NOMBRE DE LA ENTIDAD / ORGANIZATION'S NAME OR 2b. APELLIDO / INDIVIDUAL'S SURNAME NOMBRE / FIRST PERSONAL NAME SEGUNDO NOMBRE / ADDITIONAL SUFLIC SUFFIX 2c. DIRECCIÓN / MAILING ADDRESS CIUDAD / CITY ESTADO CÓDIGO POSTAL / POSTA COUNTRY STATE CODE 3. NOMBRE DEL ACREEDOR GARANTIZADO (o NOMBRE DE CESIONARIO): Provea solo un nombre de Acreedor Garantizado (3a o 3b) SECURED PARTY'S NAME (or NAME of ASSIGNEE): Provide only one Secured Party name (3a or 3b) 3a. NOMBRE DE LA ENTIDAD / ORGANIZATION'S NAME Holders of all bonds ("1998 Resolution Bonds") issued under Resolution 98-06. OR 3b. APELLIDO / INDIVIDUAL'S SURNAME NOMBRE / FIRST PERSONAL NAME SEGUNDO NOMBRE / ADDITIONAL SUFIJO 3c. DIRECCIÓN POSAL / MAILING ADDRESS CIUDAD / CITY ESTADO CÓDIGO POSTAL / POSTAL PAÍS CODE STATE COUNTRY 1675 Broadway, 34th Floor New York NY 10019 4. COLATERAL: Esta declaración de financiamiento cubre la siguiente colateral: / COLLATERAL: This financing statement covers the following collateral: All of the Debtor's rights, title, and interest in and to (i) all moneys on account of taxes on crude oil and crude oil derivative products received by, or allocated to, the Debtor pursuant to Act No. 34 of 1997, as amended; (ii) up to \$20 million per fiscal year on account of cigarette tax received by, or allocated to, the Debtor pursuant to Act No. 30 of 2013, as amended; (iii) tolls or other charges imposed by the Debtor for the use of roads, avenues, streets, thoroughfares, speedways, bridges, tunnels, channels, stations, terminals, any other land or water transportation facilities, parking lots and structures and other facilities for parking, loading or unloading of vehicles and vessels other than those for which 1968 Resolution Bonds were or will be issued; (vi) funds and accounts pledged as security for the 1998 Resolution Bonds and investment earnings therein; and (v) the proceeds of any other taxes, fees or charges that the Legislature of Puerto Rico has allocated or may hereafter allocate to the Authority and authorize the Authority to pledge to the payment of principal and interest on bonds or other obligations of the Authority. 5. Marque solo si aplica y solo una opción: Colateral está en posesión de un Fideicomiso (véase UCC1AdPR, rengión 7 e instrucciones) administrado por Representante de un difunto Check only if applicable and check only one box: Collateral is ____ held in a Trust (See UCC1AdPR, Item 17 and instructions) ____ being administered by a Decedent's Personal Representative 6a. Marque solo si aplica y una sola alternativa / Check only if applicable and check only 6b. Marque solo si aplica y solo una alternative / Check only if applicable and check only one box. Transacción de Financiamiento Transacción de Casa Prefabricada Manufactured-Home Transaction Un Deudor es una entidad transmisora / A Debtor is a Transmitting Utility Gravamen Agrícola Agricultural Lien Inscripción extraregistra Non-UCC Fill Transaction

Arrendador/Arrendatario Consignatario/ Consignador Depositario/ Flador Concesionario/Concedente Seller/Buyer Bellee/Ballor Concesionario/Concedente

7. DESIGNACIÓN ALTERNA (si aplica)

ALTERNATIVE DESIGNATION (if applicable):

8. DATOS OPCIONALES DE REFERENCIA PARA EL

SOLICITANTE / OPTIONAL FILER REFERENCE DATA:



ESTADO LIBRE ASOCIADO DE PUERTO RICO

DEPARTAMENTO DE FOTA

Registro de Transacciones Comercial

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B. CORREO ELECTRÓNICO DE CONTACTO (opcional) / E-MAIL CONTACTAT FILE	R (optional)				
C. ENVIAR CONFIRMACIÓN A (Nombre y Dirección): / SEND ACKNOWLEDGMENT	TO: (Name and Address)				
Arent Fox LLP					
Attention: David Dubrow					
1675 Broadway					
New York, NY 10019		Second and second and the second		PARA USO DEL OFICIAL	
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B. NOMBRE DEL ACREEDOR GARANTIZADO (o NOMBRE DE CESI SECURED PARTY'S NAME (or NAME of ASSIGNEE): Provide only on 3a. NOMBRE DE LA ENTIDAD / ORGANIZATION'S NAME	ONARIO): Provea solo un	nombre de Acree a or 3b)	ESTADO STATE	CODE	PAIS
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